



FOOTHILLS CPAs LLC
 150 Executive Center Drive
 Suite 223, Greenville, South Carolina 29615.

2022 New Client Information Organizer

Personal Information					
Taxpayer					
Full Name:			SSN:		
<i>First</i>	<i>MI</i>	<i>Last</i>			
Date of Birth:		Occupation:			
Phone:			Email:		
Address:					
<small>Street Address</small>		<small>Apt</small>	<small>City</small>	<small>ST</small>	<small>Zip</small>
Spouse					
Full Name:			SSN:		
<i>First</i>	<i>MI</i>	<i>Last</i>			
Date of Birth:		Occupation:			
Phone:			Email:		
Address:					
<small>Street Address</small>		<small>Apt</small>	<small>City</small>	<small>ST</small>	<small>Zip</small>

Dependents					
Dependent 1:					
Full Name:			SSN:		
<i>First</i>	<i>MI</i>	<i>Last</i>			
Date of Birth:		Relationship:			
Dependent 2:					
Full Name:			SSN:		
<i>First</i>	<i>MI</i>	<i>Last</i>			
Date of Birth:		Relationship:			
Dependent 3:					
Full Name:			SSN:		
<i>First</i>	<i>MI</i>	<i>Last</i>			
Date of Birth:		Relationship:			



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Dependent 4:	
Full Name:	SSN:
<i>First</i>	<i>MI</i>
Date of Birth:	Relationship:
<i>Last</i>	